

TEAMWORK

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INDUSTRY RECOGNITION FOR VICTORIA GOLD

On January 24, a Celebration of Excellence Awards Gala will be held during the 2024 Association of Mineral Exploration (AME) Roundup in Vancouver.

This prestigious annual event will include **Victoria Gold's receipt of the 2023 AME Murray Pezim Award for perseverance and creativity in financing the construction of the Company's Eagle Gold Mine**; specifically acknowledging Victoria Gold's Finance Team: **John McConnell**, CEO; **Marty Rendall**, CFO; and, **Sean Harvey**, Non-executive Chair of the Board.

The Murray Pezim Award recognizes a mineral industry financier who has significantly contributed to the mineral exploration and mining community.

States AME regarding the honour, "In recognition of their perseverance through adversity, the relationships they have established and maintained and solid technical work, the team is receiving the

AME Murray Pezim Award for securing financing to build and operate the largest heap leach gold mine in Canadian history through a combination of unique and unprecedented financing tools."

"On behalf of the Company, we could not be more proud of our entire Victoria Gold team's efforts to make the Eagle Gold Mine a reality and in doing so, establish a prosperous, resilient, safe and community-focused mine that benefits individuals, businesses and partners within the Yukon and beyond today and for years to come," says McConnell.

McConnell and the Victoria Gold team are also the recipients of the Prospectors and Developers Association (PDAC) 2024 Viola R. MacMillan Award for their financing of the Eagle Gold Mine.

Named in honour of MacMillan, PDAC's longest

serving President, this award is given to an individual(s) or a company demonstrating strong leadership in management and finance for the exploration and development of mineral resources.

According to the association, "McConnell and Victoria Gold are receiving this award for successfully completing complex and innovative financing arrangements for the Eagle Gold Mine."

PDAC is the leading voice of the mineral exploration and development industry; currently representing over 7,000 members around the world. The annual PDAC Convention in Toronto brings together up to 30,000 attendees from over 130 countries for its educational programming, networking events and business opportunities. This year, the convention is taking place from March 3 to 6 and the Awards Gala will be held on March 5.



John McConnell, Victoria Gold President & CEO.



Marty Rendall, Victoria Gold Chief Financial Officer.



Sean Harvey, Non-executive Chair of the Board.

VICTORIA GOLD IS PROUD TO HAVE YUKONERS AT WORK

IF YOU ARE A YUKONER WITH MINING EXPERIENCE, WE ENCOURAGE YOU TO CONNECT WITH US.

Victoria is currently hiring tradespeople, equipment operators, process/crusher operators and other positions to work at the Eagle Gold Mine. Visit the "Work For Us" page on our website at vgcx.com/contact/work-for-us/ and send your resume to greatpeoplework@vgcx.com.

ABOUT VICTORIA GOLD & THE EAGLE GOLD MINE

The Eagle Gold Mine is situated within Victoria Gold's Property, located approximately 375 kilometres north of Whitehorse and 85 kilometres north, northeast of the Village of Mayo within the traditional territory of the First Nation of Na-Cho Nyak Dun. The property is accessible by road year-round and is connected to Yukon Energy Corp's electrical grid. The mine is a significant contributor to the Yukon economy employing 350-400 people.

