VICT RIA GOLD CORP



COMMUNITY

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VICTORIA'S COMMITMENT TO THE FIRST NATION OF NA-CHO NYAK DUN

VICTORIA GOLD'S EAGLE GOLD MINE IS LOCATED WITHIN THE TRADITIONAL TERRITORY OF THE FIRST NATION OF NA-CHO NYAK DUN (FNNND). In October 2011, Victoria and the First Nation signed a mutually created and implemented Comprehensive Cooperation and Benefits Agreement or CBA.

On July 1, 2020, Victoria Gold reached a key milestone; achieving commercial production at the company's owned and operated Eagle Gold Mine.

This accomplishment has resulted in an inaugural financial contribution from Victoria Gold to FNNND for the last half of 2020 when Eagle went into Commercial Production, which combined with other commitments per the CBA for H2 2020, totaled \$1,000,000.00.

Michelle Dawson-Beattie, Victoria's Community Liaison, presented a cheque to FNNND Chief Simon Mervyn on behalf of the company on April 1, 2021.

The CBA, provides for certainty surrounding the mine and employment, training and contracting opportunities for FNNND and its citizens. The agreement further establishes a process for ongoing open and respectful communication between Victoria and the First Nation for the life of the mine and beyond.

The CBA also provides for financial benefit stemming from the success of the Eagle Gold Mine. This significant amount presented to FNNND reflects the financial benefits from the first six months of the Eagle Gold Mine's production and other commitments as outlined in the CBA.

To learn more about the Victoria Gold –
First Nation of Na-Cho Nyak Dun Comprehensive
Cooperation and Benefits Agreement, please visit:
vgcx.com/community/first-nations-involvement/



On behalf of Victoria Gold, Community Liaison Michelle Dawson-Beattie presents a cheque for \$1,000,000.00 to First Nation of Na-Cho Nyak Dun Chief Simon Mervyn at the First Nation's Government House on April 1, 2021.

"On behalf of the Victoria Gold team, it is a pleasure to be making this first payment following six months of commercial production," said Victoria Gold Corp President & CEO John McConnell. "We are proud of our strong relationship with the First Nation of Na-Cho Nyak Dun and the great number of success stories resulting through shared collaboration.

We look forward to building on this success long into the future."



VICTORIA GOLD IS PROUD TO HAVE YUKONERS AT WORK

IF YOU ARE A YUKONER WITH MINING EXPERIENCE, WE ENCOURAGE YOU TO CONNECT WITH US.

Victoria is currently hiring tradespeople, equipment operators, process/crusher operators and other positions to work at the Eagle Gold Mine. Visit the "Work For Us" page on our website at vgcx.com/contact/work-for-us/ and send your resume to greatpeoplework@vgcx.com.

ABOUT VICTORIA GOLD & THE EAGLE GOLD MINE

The Eagle Gold Mine, now in production, is part of Victoria's 100-per cent-owned Dublin Gulch Property located approximately 375 kilometres north of Whitehorse and 85 kilometres north, northeast of the Village of Mayo within the traditional territory of the First Nation of Na-Cho Nyak Dun. The property is accessible by road year-round and is connected to Yukon Energy Corp's electrical grid. The mine will be a significant contributor to Yukon employing 350 to 400 people.

