VICTRIA **Extractive Sector Transparency Measures Act - Annual Report GOLD CORP** TSX | VGCX Reporting Entity Name Victoria Gold Corp. From **Date submitted** Reporting Year 1/1/2023 To: 12/31/2023 5/13/2024 Original Submission Reporting Entity ESTMA Identification Number E928886 Amended Report Other Subsidiaries Included (optional field) Not Consolidated Not Substituted Attestation by Reporting Entity In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above. Full Name of Director or Officer of Reporting Entity Marty Rendall 5/13/2024 **Date CFO Position Title**

Extractive Sector Transparency Measures Act - Annual Report Reporting Year 1/1/2023 To: 12/31/2023 From: Reporting Entity Name Reporting Entity ESTMA Currency of the Report CAD Victoria Gold Corp. E928886 Identification Number Subsidiary Reporting Entities (if necessary) Payments by Payee Departments, Agency, etc... within Payee that Received Total Amount paid to Infrastructure Payee Name¹ Royalties Fees **Production Entitlements** Dividends Notes³⁴ Country Taxes Bonuses Payee **Improvement Payments** Payments² Quartz Mining Taxes, Yukon Workers Compensation, Settlement on Water Act and Property Assessment & 682,401 1,165,687 Canada -Yukon Government of Yukon Taxation First Nation of Nacho Nyak Dun -Exploration access fee, First Nation of Nacho Nyak 395,000 1,000,000 1,395,000 Environmental position fees and Canada -Yukon Yukon First Nation Hockey Association Additional Notes:

Extractive Sector Transparency Measures Act - Annual Report Reporting Year From: To: 1/1/2023 12/31/2023 Reporting Entity Name Victoria Gold Corp. Currency of the Report CAD Reporting Entity ESTMA E928886 Identification Number Subsidiary Reporting Entities (if necessary) **Payments by Project** Total Amount paid by Infrastructure Notes²³ Project Name¹ Dividends Country Taxes Royalties Fees **Production Entitlements** Bonuses

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Canada -Yukon	Eagle Gold	682,401	1,560,687	1,000,000			3,243,088	Quartz Mining Taxes, Yukon Workers Compensation, Settlement on Water Act, Property Assessment & Taxation, First Nation of Nacho Nyak Dun - Exploration access fee, Environmental position fees and Yukon First Nation Hockey Association

Additional Notes³: